

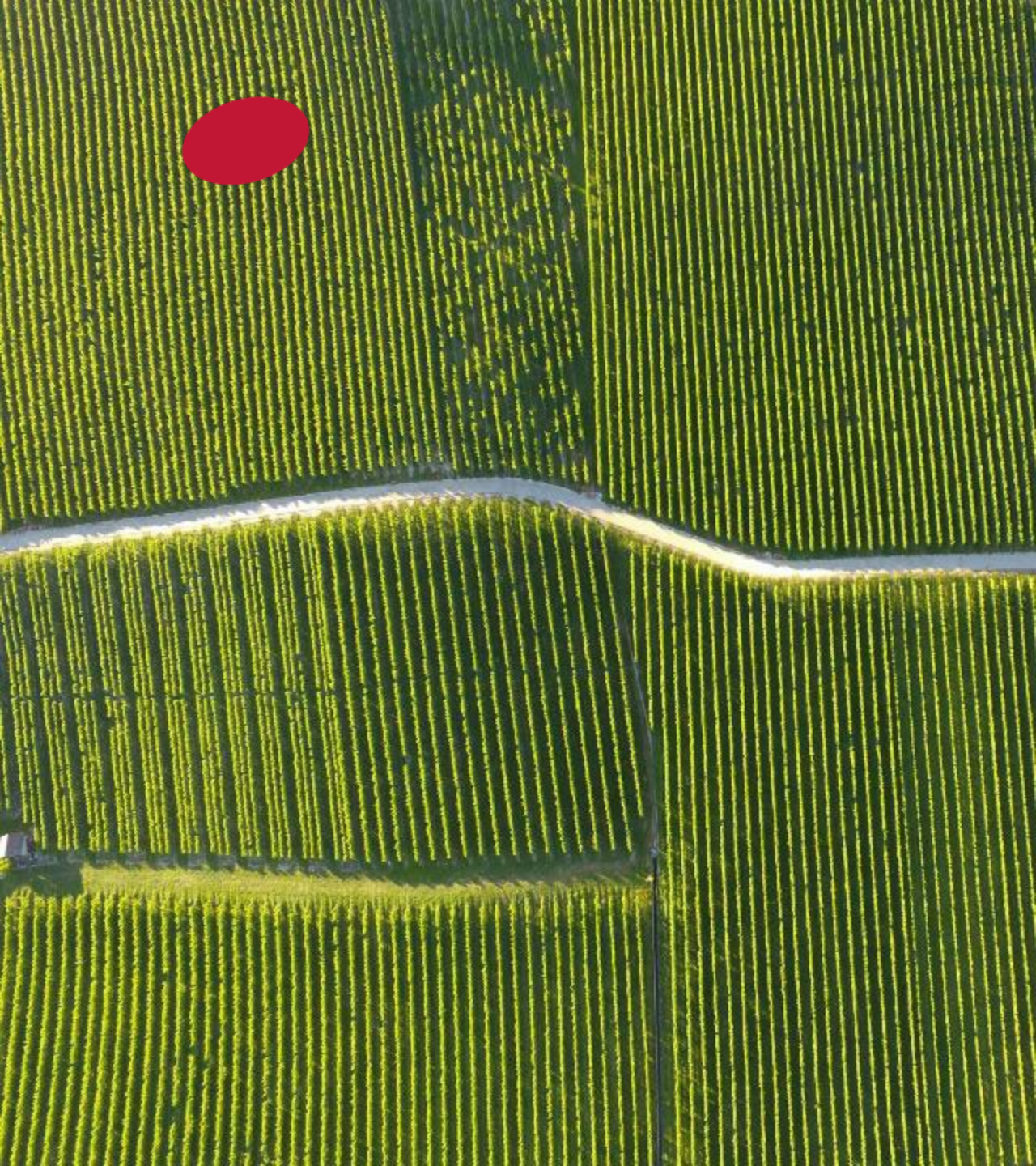


# 2021 WINE PRODUCTION **FIRST ESTIMATES**

INTERNATIONAL ORGANISATION OF VINE AND WINE  
OIV Press Conference, 4 November 2021



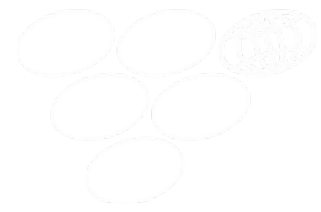
*OIV*



# SUMMARY

## Wine production 2021

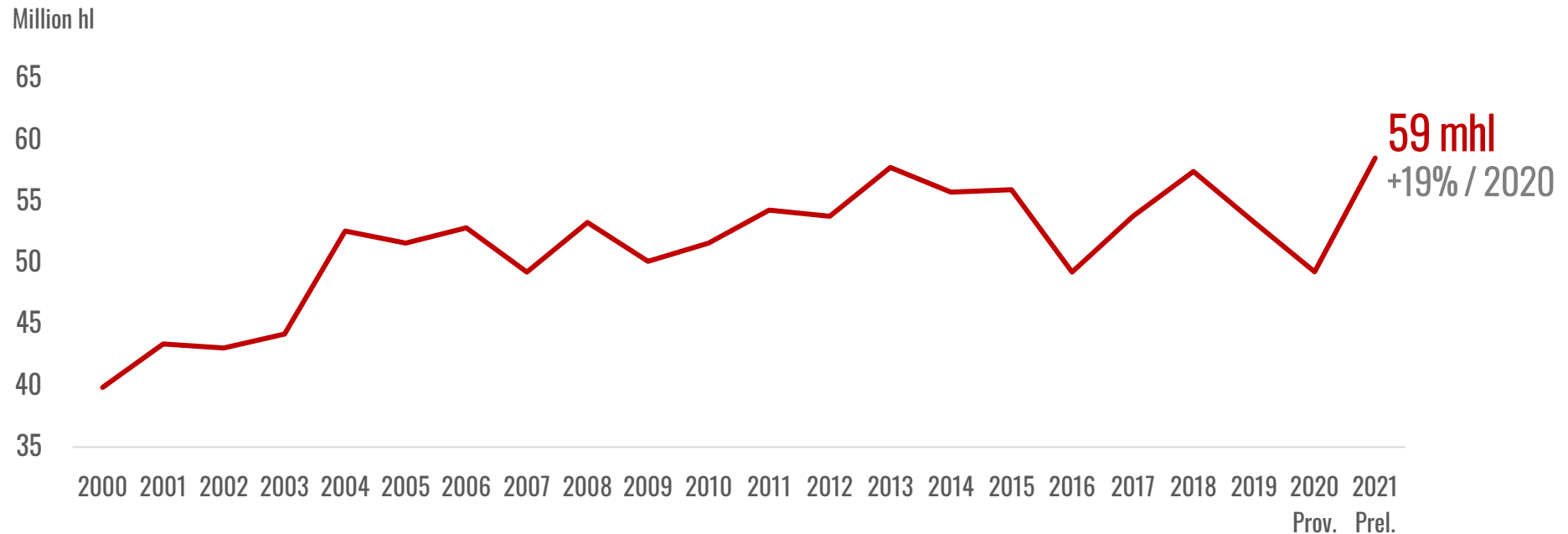
1. Southern Hemisphere
2. Northern Hemisphere
3. World



# Southern Hemisphere



## Southern Hemisphere Wine Production



With 59 mhl, in 2021, the Southern Hemisphere records its highest wine production ever, representing 23% of the expected world wine production.

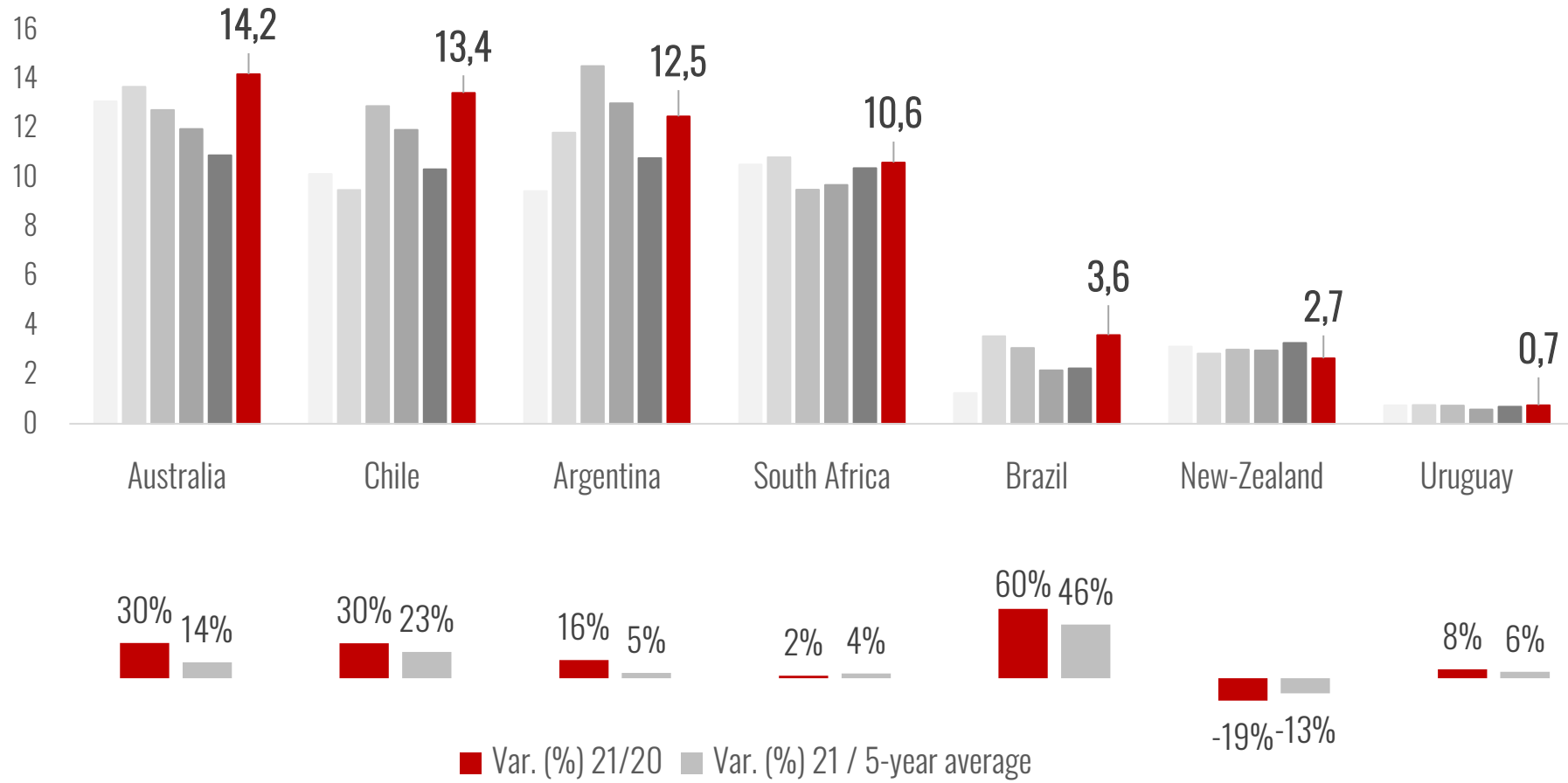
After a strong decline in wine production last year caused by unfavourable climatic conditions, 2021 has witnessed a sharp increase among all major producing countries.

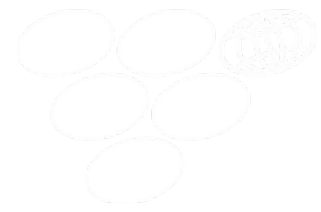


## Southern Hemisphere – Major Wine Producers, 2016-2021



Million hl



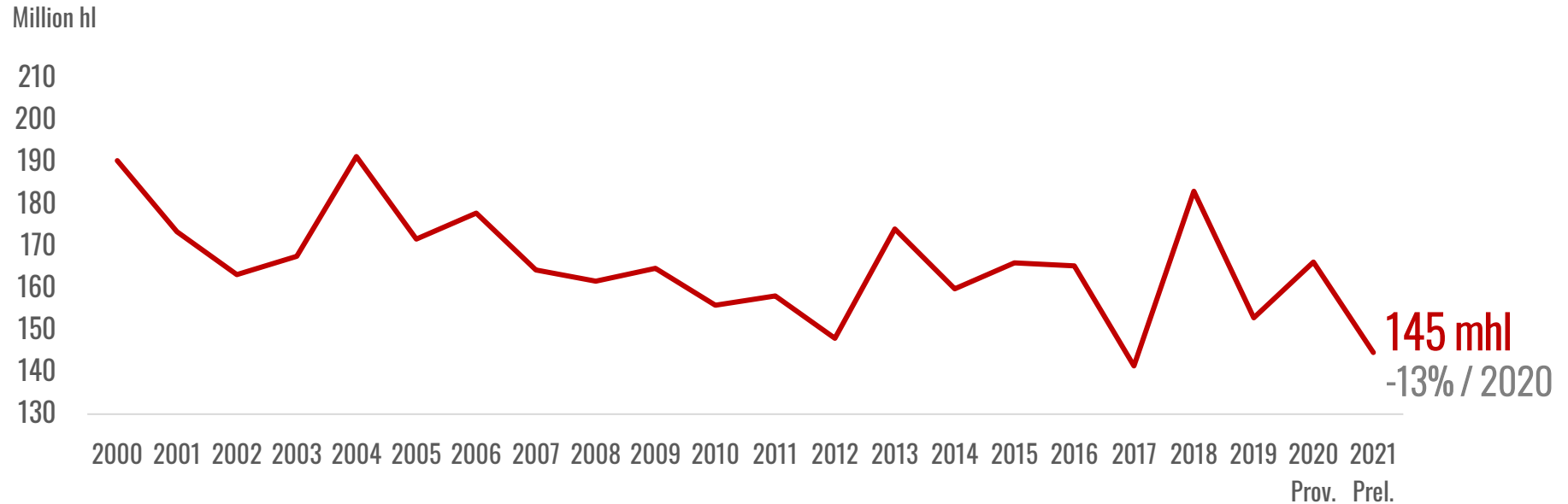


# Northern Hemisphere





## Northern Hemisphere - EU27 Wine Production



In the **European Union (EU)**, weather conditions significantly impacted the expected **2021 wine production**, which is **estimated at 145 mhl** (excluding juices and musts). This volume shows an annual **decrease of 22 mhl** compared to 2020.

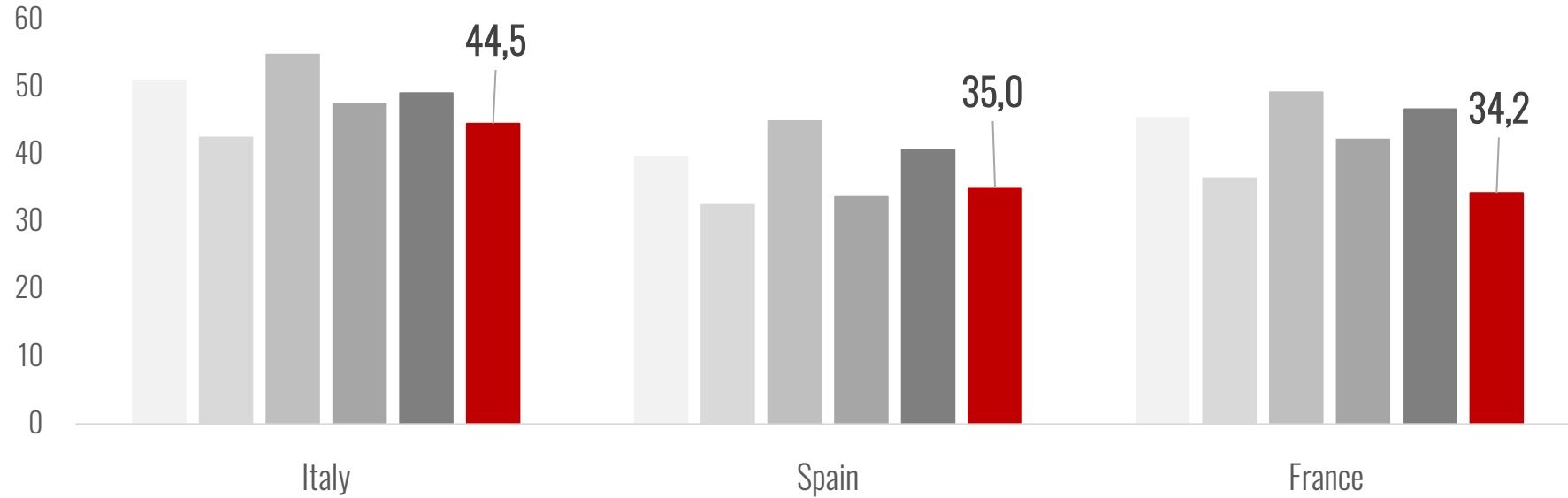
In 2021 the EU27 is expected to account for **58% of the world wine production**.



# Northern Hemisphere - Major EU Wine Producers, 2016 - 2021



Million hl



-9%   -9%

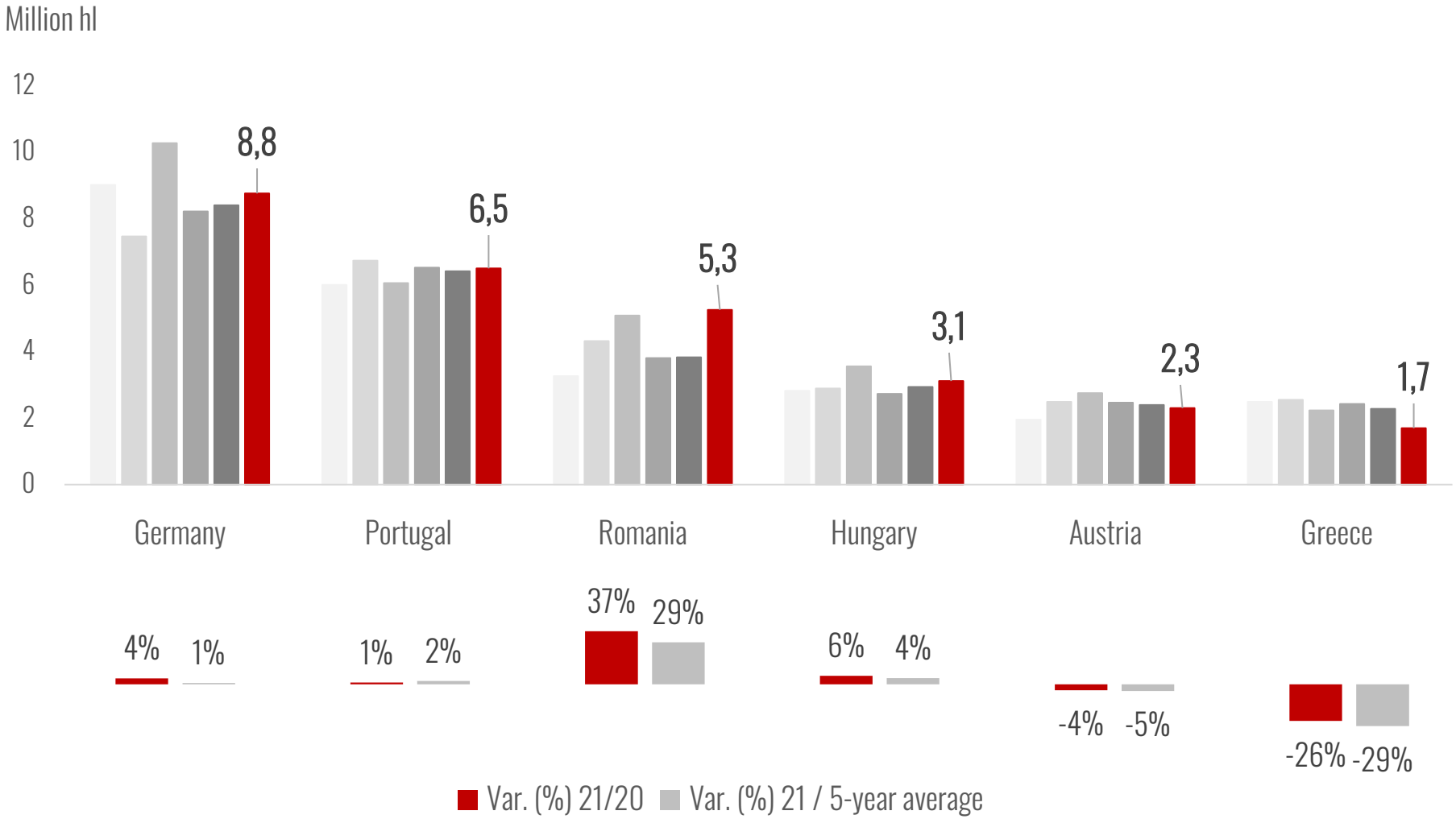
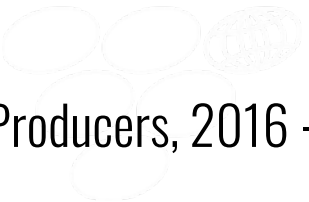
-14%   -9%

-27%   -22%

■ Var. (%) 21/20   ■ Var. (%) 21 / 5-year average

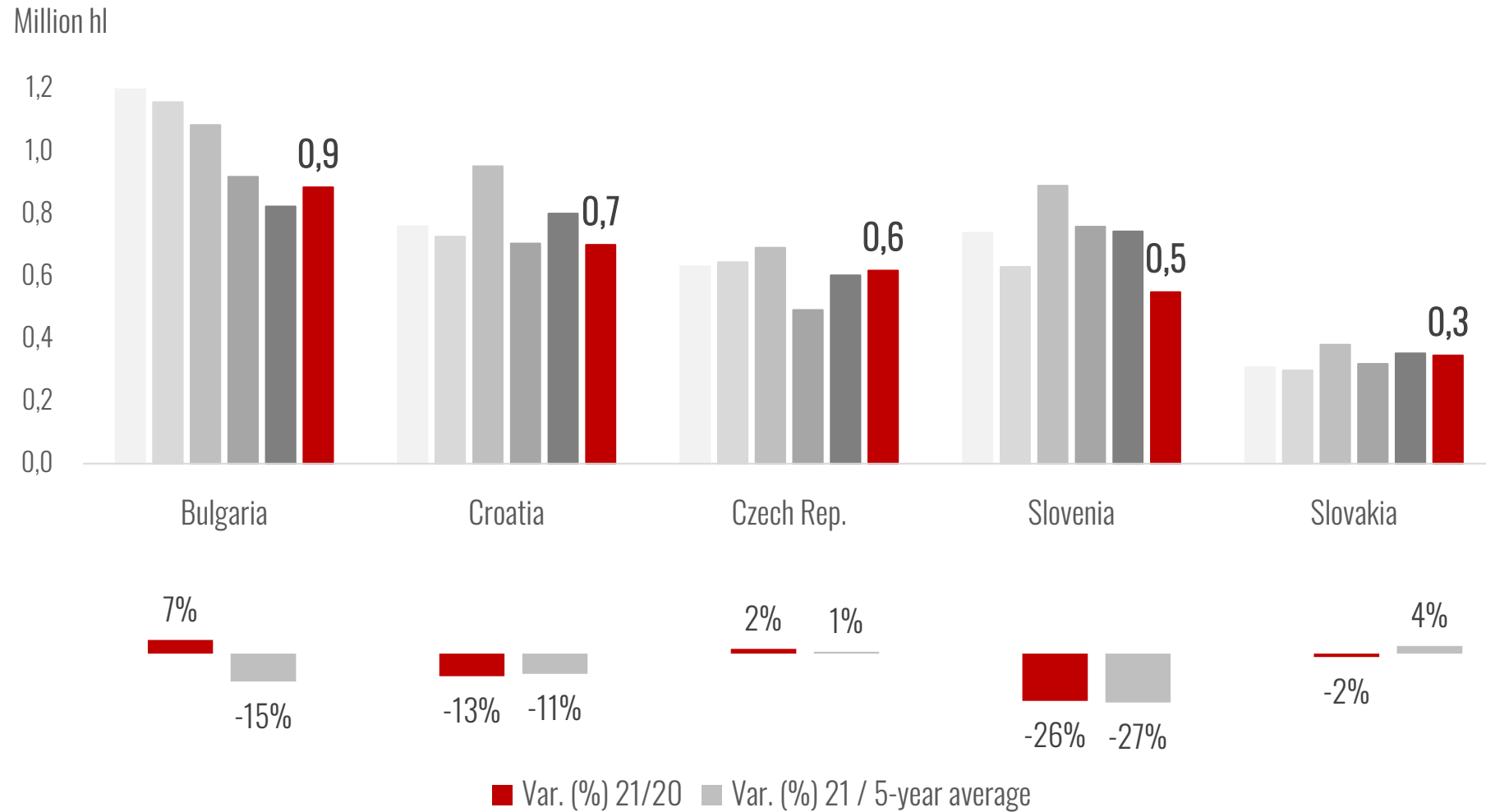


# Northern Hemisphere - Major EU Wine Producers, 2016 - 2021



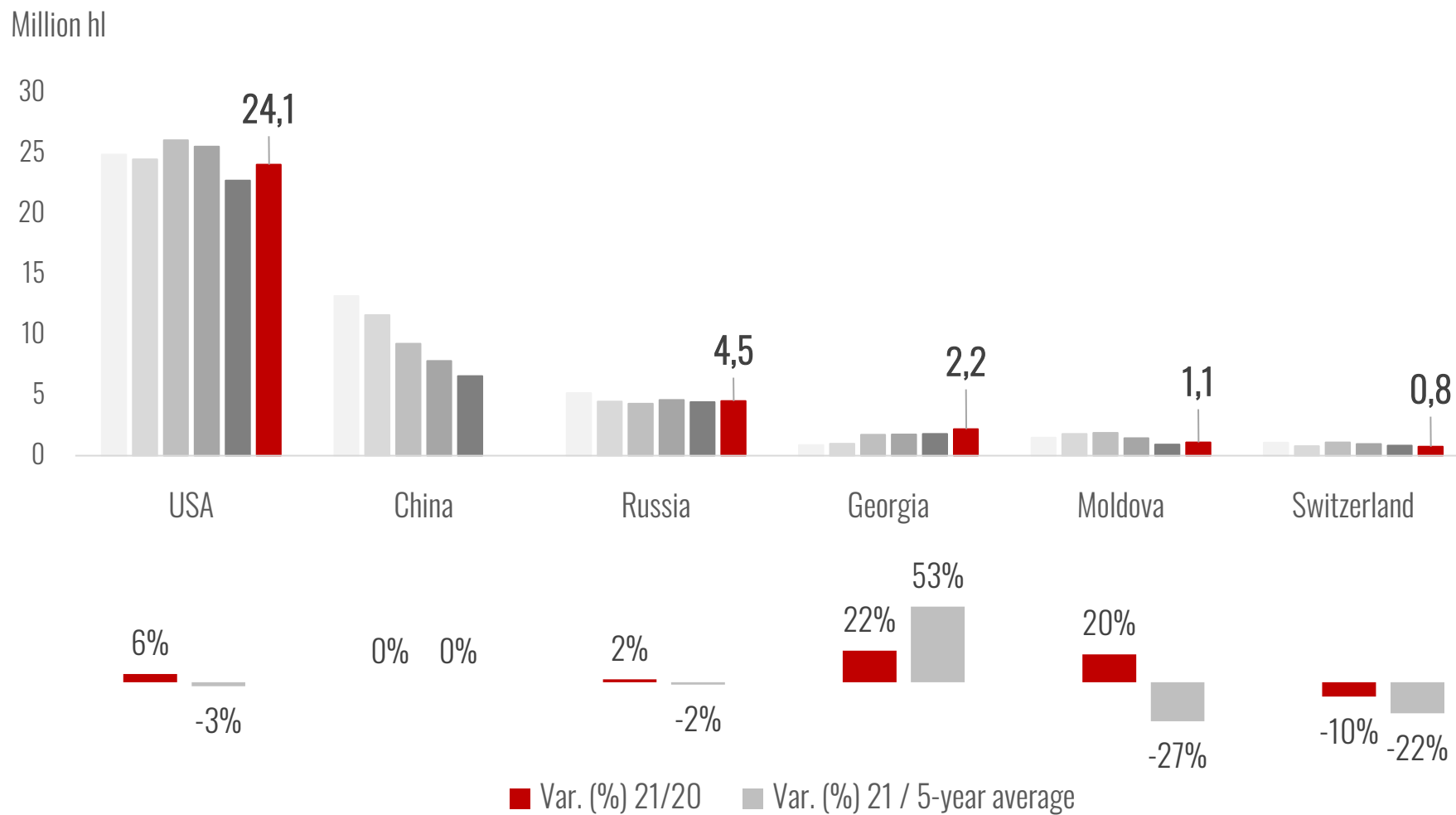


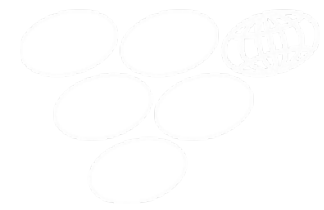
# Northern Hemisphere - Major EU Wine Producers, 2016 - 2021





# Northern Hemisphere - Major Wine Producers outside EU, 2016 - 2021



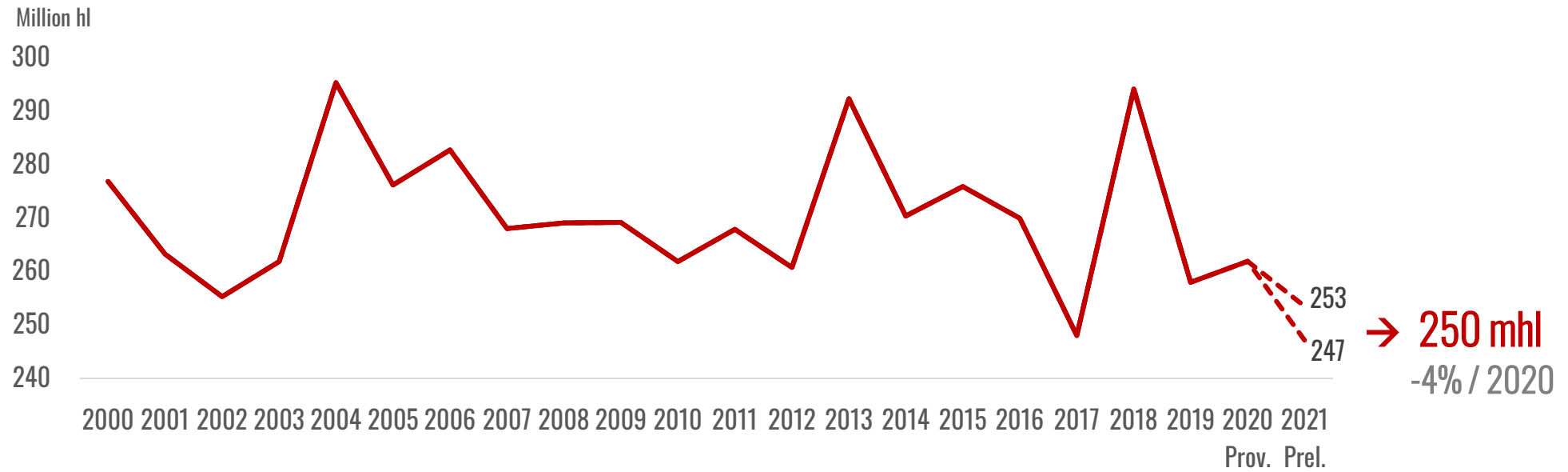


# World Wine Production 2021

A preliminary estimate



## World Wine Production



**In 2021 extremely low world wine production volume is expected**, at a level similar to 2017. This would be the **third consecutive year** where the global production level is below average.

**The impact of this downfall for the global wine sector is yet to be evaluated** given the current context where the covid-19 pandemic is still generating a relatively high degree of volatility and uncertainty.